# Rapid Cycle Quality Improvement (RCQI):

# What Do HRSA Project Officers and Staff Need to Know?

Amanda Norton, MSW

Quality Improvement Consultant

# Key Elements of Quality

- Will to do what it takes to change to a new/improved system
- Ideas on which to base the design of the new/improved system
- <u>Execution</u> of the ideas (know-how)

### Have You Heard of...

- Total Quality Management
- Continuous Quality Improvement
- Six Sigma DMAIC
- Lean
- The Model for Improvement
- Others?

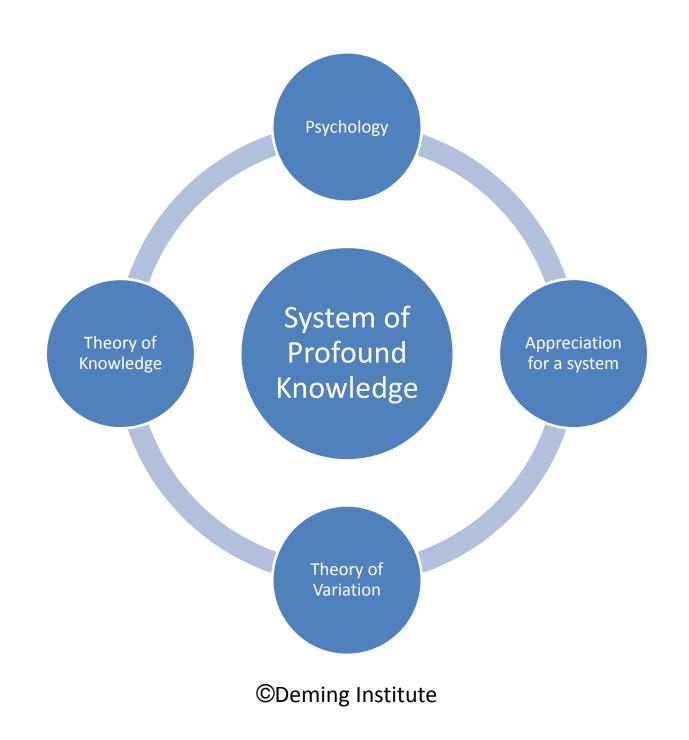
## A Horse of A Different Color



# System of Profound Knowledge

- Appreciation for a System
  - view its organization in terms of many internal and external interrelated connections and interactions,
  - Not discrete and independent departments or processes governed by various chains of command.

When all the connections and interactions are working together to accomplish a shared aim, a business can achieve tremendous.



#### **SETTING THE CONTEXT**

# RCQI APPLIED BY GRANTEES OVERSEEN BY PROJECT OFFICERS

#### **Quality Improvement**

vs. Quality Assurance

- Systems focused
- Fallibility Recognized
- Teamwork
- Errors seen as opportunities for learning

- Individual Focused
- Perfection Myth
- Solo practitioner
- Errors punished



"Every system is perfectly designed to get the results it gets"

~Paul Bataldin

#### Model for Improvement

Aim

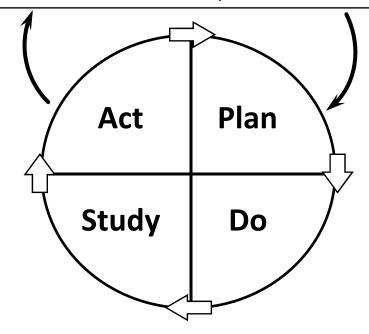
Measures/Need

Changes/Strategies

What are we trying to accomplish?

How will we know that a change is an improvement?

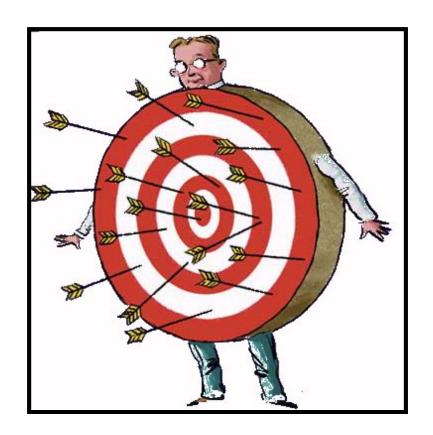
What change can we make that will result in improvement?



# What are we trying to accomplish?

#### Aim statement:

- What?
- For whom?
- By when?
- How much?



#### Aim Statement

- What will you do
- How much will you improve
- For Who
- By When

## **Smart Goal**

Create S.M.A.R.T. Goals **SPECIFIC MEASUREABLE ACHIEVABLE** REALISTIC TIMELY

#### **Establish Clear Definitions**

- Define the Who
  - Exactly who will this work impact
- Define the What
  - What do these terms mean specifically for your work
- Ask "How might somebody be confused by this statement?"

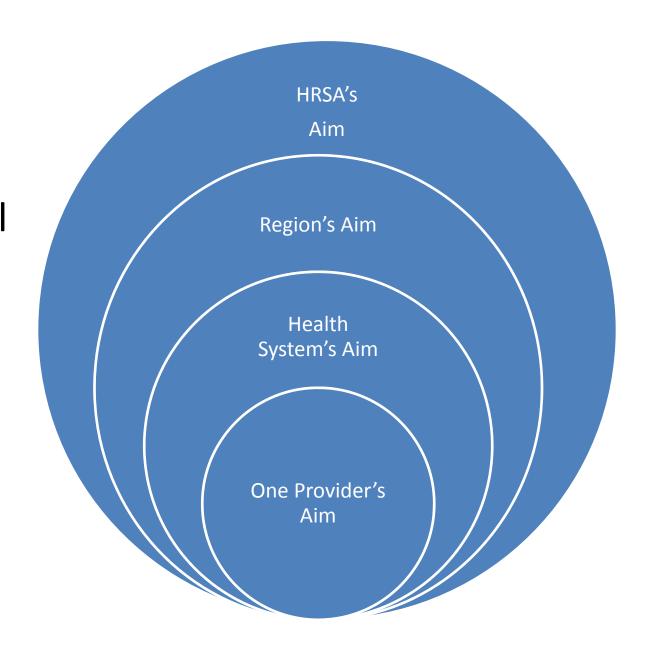
# Example – Advanced Nursing Edu.

- By June 2016, XYZ University will ensure that 100% of clinical preceptors are prepared to facilitate a positive clinical experience for students. All preceptors will undergo an annual clinical competency evaluation and will score at least 90% competency in four domains:
  - Student evaluation
  - Goal setting
  - Teaching strategies
  - Demonstration of organized knowledge"

# Example – Geriatric Workforce

- By June 2017. Improve primary care engagement in the early identification of Alzheimer's disease and related dementias (ADRD) so that:
  - At least 90% of patients 75 years of age or older are assessed for ADRD at least once per year
  - 90% or more of those identified with ADRD have education provided directly to the primary caregiver

The Aim – A
Simple and
Powerful Tool



# Questions?

# How Will we Know if a Change is an Improvement?

# How Do We Know That a Change is an Improvement?

- Quality Improvement is about changing and improving care provided
- It is <u>not</u> about measurement.
- However .....

# Measurement Assumptions

- The purpose of measurement in QI is for <u>learning</u> not judgment
- All measures have limitations, but the limitations do not negate their value
- Measures are <u>one</u> voice of the system. Hearing the voice of the system gives us information on how to act within the system
- Measures tell a story; goals give a reference point

#### **Performance Measurement in 3 Worlds**

Aspect	Improvement	Accountability	Research
Aim	Improve care	Compare, reassure, spur change	New knowledge
Methods Test Observable	Yes	N/A. Evaluate current performance	Test blind or controlled
Bias	Accept stable bias	Adjust data to reduce bias	Design to eliminate
Sample Size	Just enough data, small sequential samples	N/A. Report 100%	Just in case data
Hypothesis Flexible	Yes. Revised as learn and test	No hypothesis	Fixed hypothesis
How to determine improvement	Run or Shewhart charts	No focus on change	Hypothesis, Statistical tests: F-test, t-test, chi square, p value
Testing Strategy	Small sequential tests	No tests	1 large test
Data confidential	Data used only by those involved in improvement	No subjects. Data is for public	Subjects protected

## Types of Measures

- Outcome Measures
- Process Measures
- Balancing Measures
- Activity Measures

#### A Closer Look

#### **Process Measures**

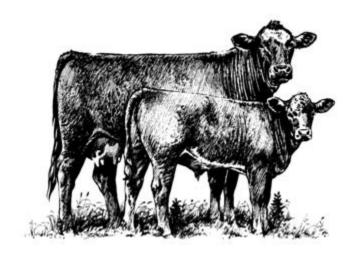
- Data collection may be time limited
- Are within our control
- Are linked to your ideas (changes)
- Are a means to the ends –
   not the ends

#### **Outcome Measures**

- Are patient/family focused
- Reflect how care is experienced differently by a patient/family
- Sometimes take time to "move the marker"
- Are in your aim!

#### Measurement Guidelines

- Need a balanced set of measures to assure that the system is improved.
- These measures should reflect your aim statement & make it specific
- Measures are used to guide improvement and test changes
- Integrate measurement into daily routine



# "You can't fatten a cow by weighing it"

Palestinian Proverb

# Example Measures

#### **Process**

# students trained

# who graduate during each reporting period

# of clinical sites

# training programs

#### **Outcome**

# of graduates who pursue careers in general, pediatric, or public health dentistry or dental hygiene

Quality of care provided by graduates

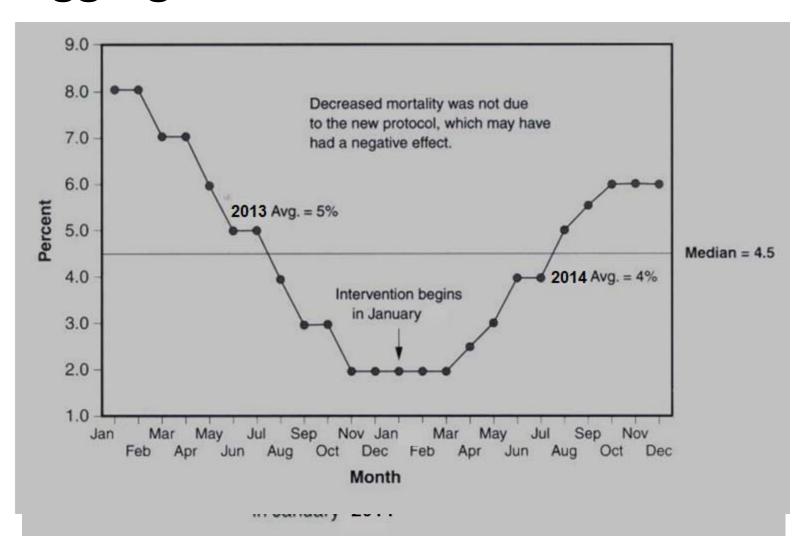
Cost of care provided by trainees & faculty

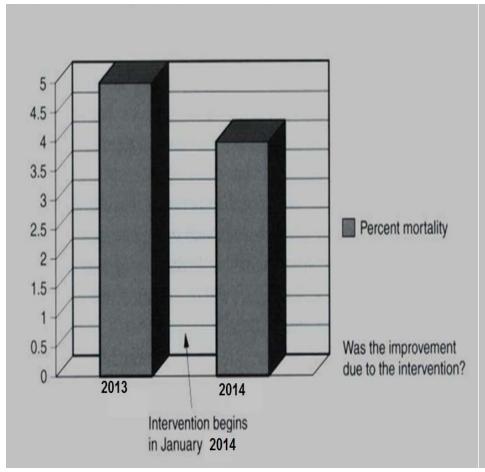
# Using your Data

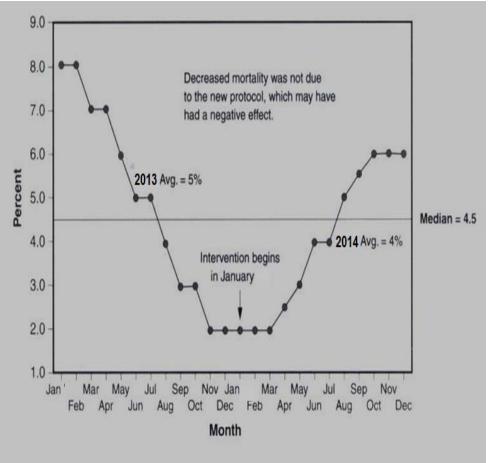
- Once you have collected data it is important to show it off!
- How you graph your data has a major impact on what you can do with it.

# How we display our data influences how we use our data

# Aggregate vs. Time Ordered Statistics

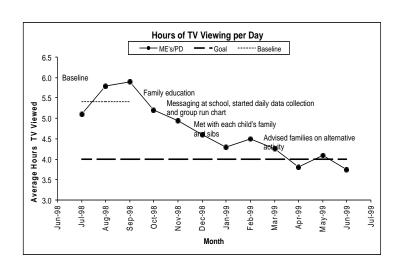




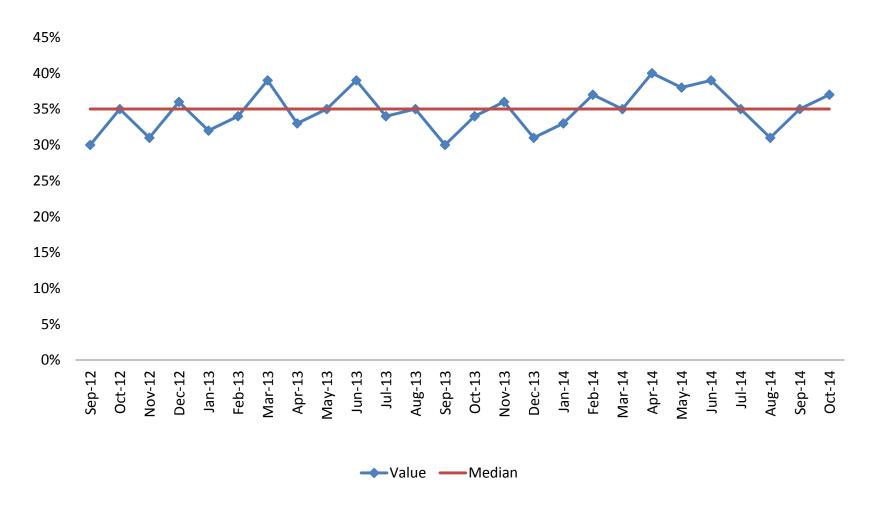


# Display of Data in a Run Chart

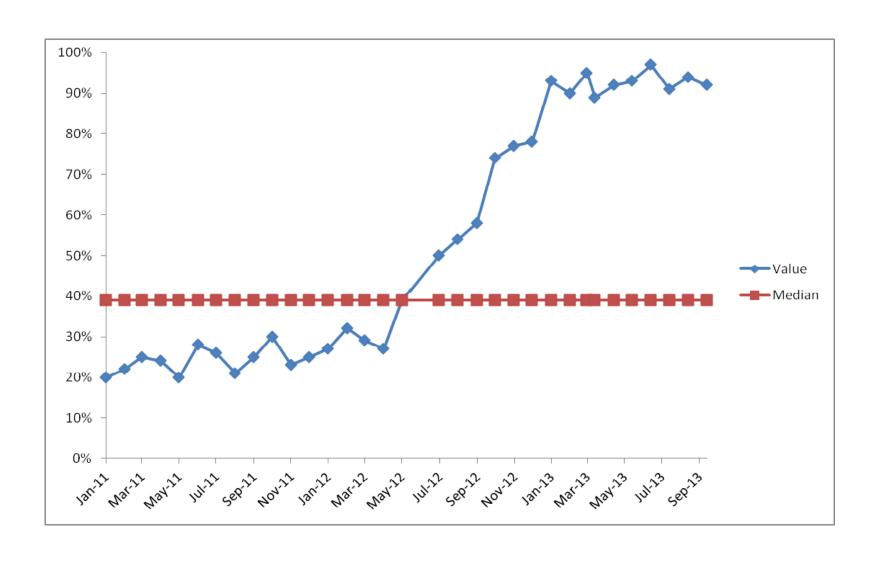
- Graphical display of data
- Simple to make, use and interpret
- Data is plotted in some order
  - often time order
- Lets you
  - Communicate and understand variation
  - Displays key measures over time to make progress visible
  - Determine if changes made are an improvement
  - Illustrates if gains held



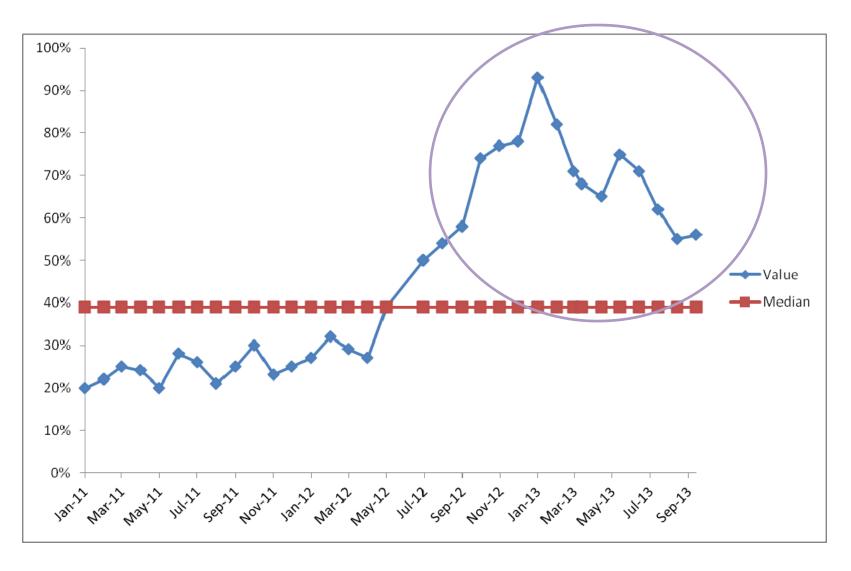
# Determine if you are improving



## Determine if you are holding the gains



# Identify when your losing the gains



# Key Elements of Data Collection

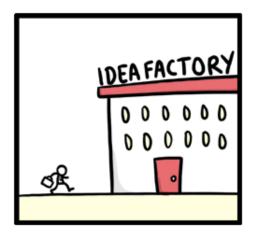
- If you aren't using it don't collect it
- The more frequent the data is collected the better
- Look at your data often be excited
- Have a measurement "package" keep it balanced
- Make data collection reasonable/practical
- Give data back to those who give it to you

# Questions?

# WHAT CHANGES CAN WE MAKE THAT WILL RESULT IN IMPROVEMENT?



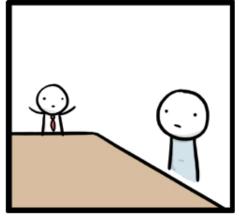
#### Ideas









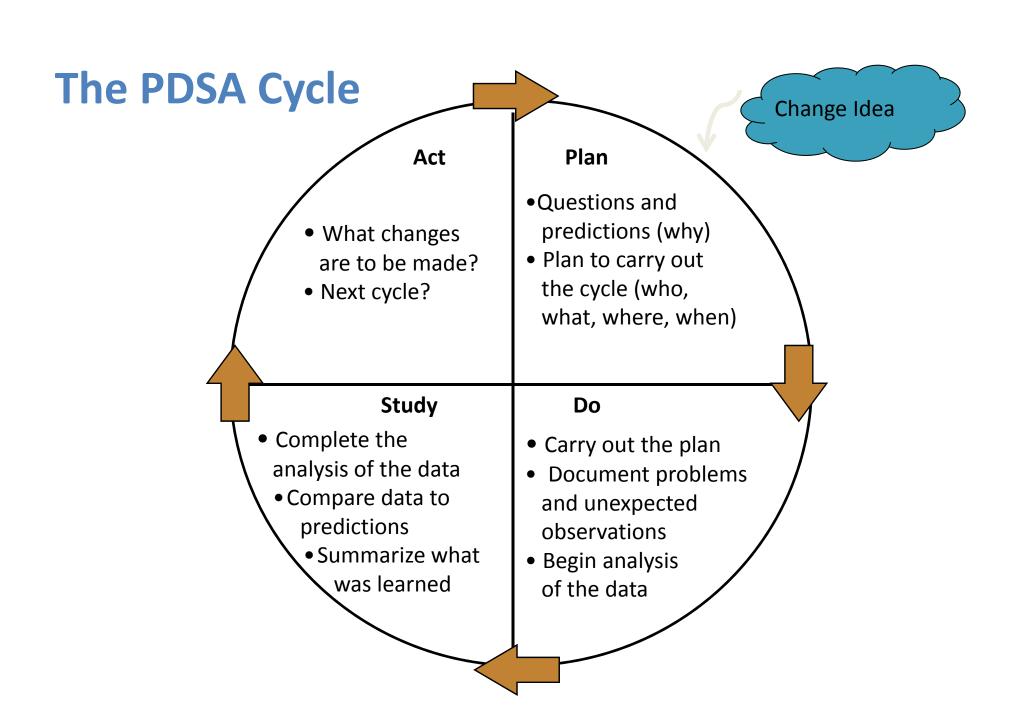




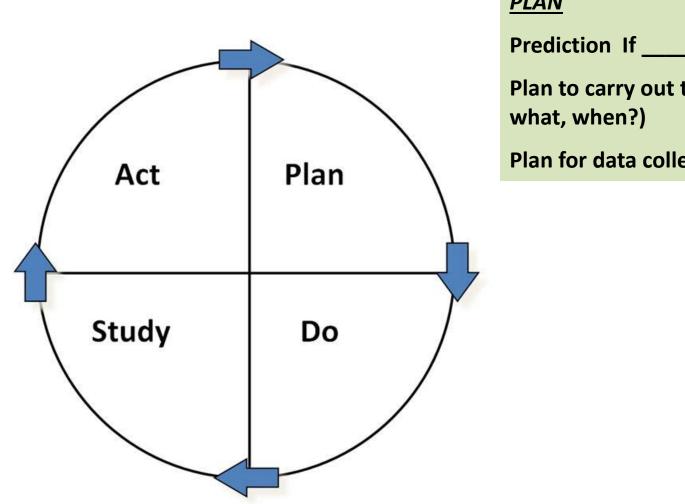
## Why we PDSA

- Fast We have a short attention span
- Low risk no harm option
- Try everything
- Create confidence
- Learn how to adapt
- Evaluate side-effects
- Build momentum
- Decrease resistance
- Make REAL improvement





# Learning with the PDSA cycle: Plan



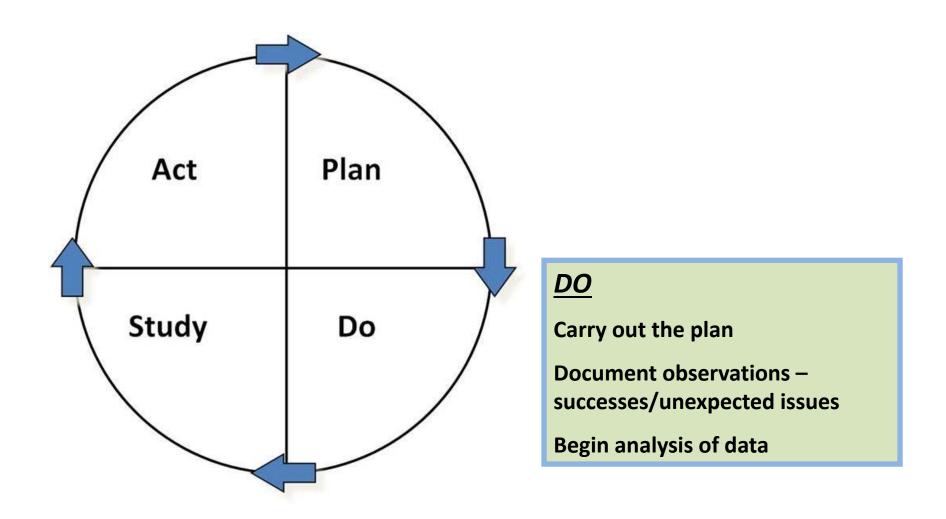
#### <u>PLAN</u>

Prediction If \_\_\_\_ Then\_\_\_\_

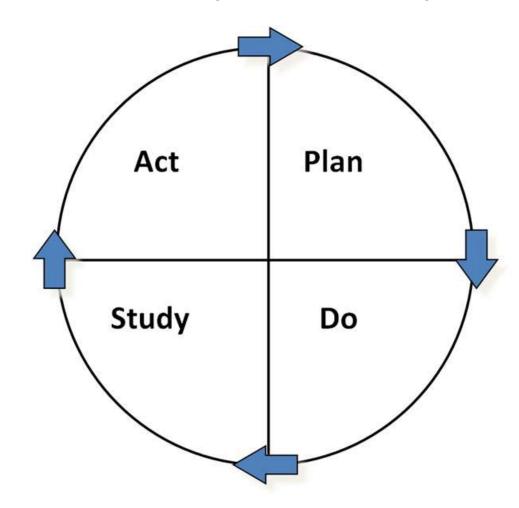
Plan to carry out the test (who,

Plan for data collection

# Learning with the PDSA cycle: Do



## Learning with the PDSA cycle: Study



#### **STUDY**

**Compare to prediction** 

What did you learn

What was unexpected

What about the data

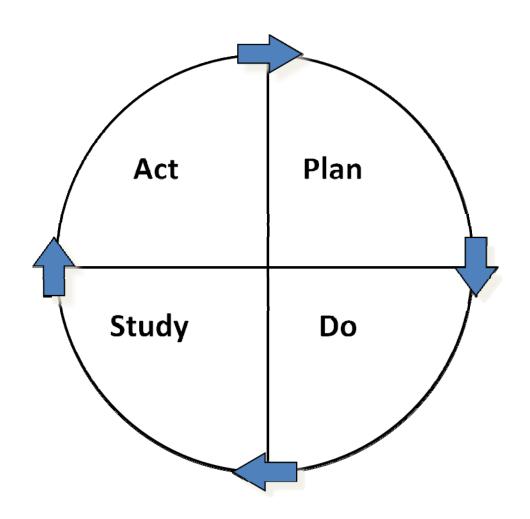
# Learning with the PDSA cycle: Act

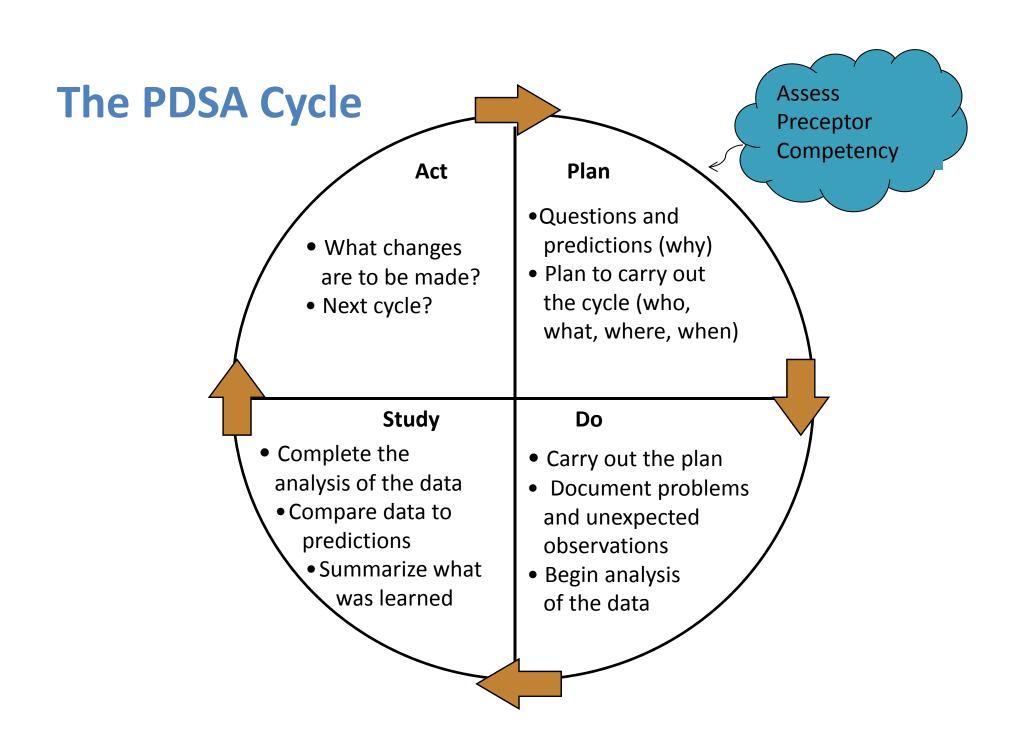
#### <u>ACT</u>

Select an action based on the results of the test:

- Adopt
- Adapt
- Abandon

If appropriate, plan next test





## **Testing Accomplishes**

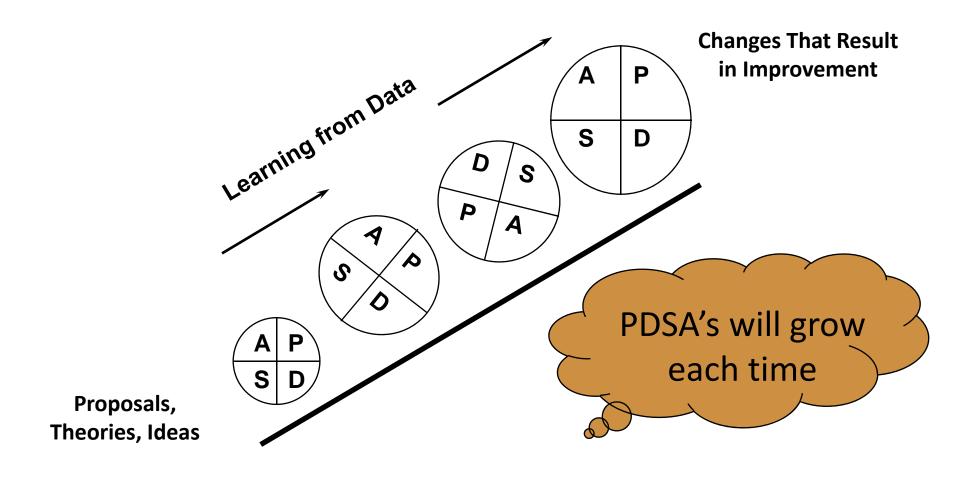


Belief that the idea is a good idea – people are better off because of it



Improved process to make sure everyone experiences the new idea (once we know it works)

# Use of the PDSA Cycle



# Simple yet balanced

How will we know a change is an improvement

What are we trying to accomplish

What changes will lead to improvement

Improved Outcomes

#### **Next Steps**

Strategies for applying RCQI

½ day Workshop to Project Officers

June 23<sup>rd</sup>



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